



महाराष्ट्र MAHARASHTRA

2025

EN 296685

प्रधान मुद्रांक कार्यालय, मुंबई
प.मू.वि.क. ८०००००७
22 DEC 2025
सक्षम अधिकारी

श्रीम. एस. एस. चव्हाण

ADDENDUM TO ISSUE AGREEMENT MADE AND ENTERED AT MUMBAI, MAHARASHTRA ON FEBRUARY 13, 2026, BETWEEN:

YAAP DIGITAL LIMITED, a Company incorporated under the Companies Act, 2013 and having its Registered Office at 802, 8th Floor, Signature by Lotus, Veera Desai Road, Andheri West, Mumbai, Maharashtra, India, 400053, India (hereinafter referred to as "the Company"/ "the Issuer Company"/ "Issuer"/ "Yaap") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the FIRST PART;

AND

SOCRADAMUS CAPITAL PRIVATE LIMITED, a Company registered under the Companies Act, 2013, and having its registered office at Gala No. 303, Cama Industrial Estate, Sun Mill Compound, Lower Parel, Delisle Road, Mumbai-400 013, Maharashtra, India (hereinafter referred to as the "Book Running Lead Manager" / "BRLM") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the SECOND PART;



Kupda

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AGREEMENT

जा ३५३-२ / ११११११११-११

मुद्रांक विक्री नोंदवही अनु. क्रमांक/...
Sales Register Serial No/Date
दस्तावा प्रकार (Nature of Document)

हेतू नोंदणी करणार आहेत का?
Whether it is to be Registered? Yes/no

दुसऱ्या पक्षाचे वर्णन-
Party Description in brief

मुद्रांक विक्रीत घेणाऱ्याचे नाव व सही
(Purchaser's Name & Signature)
इतर असल्यास त्यांचे नांव, पत्ता व सही
(If through other person then Name
Address & Signature)

दुसऱ्या पक्षकाराचे नांव
(Name of the other Party)
मुद्रांक शुल्क रक्कम
(Stamp Duty Amount)

श्री. राजन गणपत शिंदे परवानाधारक मुद्रांक विक्रेता

परवाना क्रमांक एल.एस.डी.-८०००००७
बी-३, हेमु क्लासिक इमारत, अल्का विहार हॉटेलच्या बाजूला
एल.आय.सी. कार्यालयाच्या मागे, एस.डी.रोड,
मालाड (पश्चिम), मुंबई-४०० ०६४.

या कारणासाठी ज्यांनी मुद्रांक खरेदी केला त्यांची त्याच कारणासाठी
मुद्रांक खरेदी केल्यापासून ६ महिन्यात वापरणे बंधनकारक आहे
Tel : 28807359 / Mob.: 9820141066

Yaap Digital Limited
(formerly Known As Yaap Digital Pvt. Ltd.)
802, 8th Floor, Signature By Lotus,
Veera Desai Road, Andheri (West),
Mumbai - 400053, Maharashtra, India.

Krunesh Singh

(mu)

Socradamus Capital Pvt Ltd

24 DEC 2023

4 DEC 2023

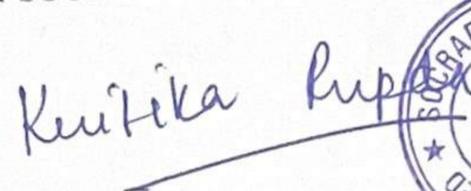


WHEREAS IN THE ISSUE AGREEMENT DATED AUGUST 10, 2025:

The Company is proposing to an initial public offer of equity shares of Rs. 10 each (the "Equity Shares") of the Company comprising a fresh issue of up to 55,25,000 Equity Shares by the Company (the "Issue") in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations (as defined herein below), as amended from time to time at a price as may be disclosed in Prospectus filed with ROC being (the "Issue Price"). The Issue will be made (i) within India to Indian institutional investors, including QIBs, Anchor Investors, non-institutional and retail investors in reliance on Regulation S under the United States Securities Act of 1933, and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law.

WHEREAS NOW THE ISSUER COMPANY IN CONSULTANCY WITH THE BOOK RUNNING LEAD MANAGER HAVE DECIDED THE PUBLIC ISSUE TO BE OF 55,25,000 EQUITY SHARES ("THE ISSUE") AT AN ISSUE PRICE AS DETERMINED THROUGH THE BOOK BUILDING PROCESS (THE "ISSUE PRICE"). ACCORDINGLY, THE ISSUE AGREEMENT NEEDS CERTAIN ADDENDUMS, AS DESCRIBED BELOW:

- A. The Marketing Fees for the IPO shall be 8 % of the Issue size plus GST.
- B. Subsequently, with respect to the above-mentioned amendments, relevant alterations shall be deemed to have been made in the original Issue Agreement dated August 10, 2025.
- C. The parties hereto agree that all applicable clauses in the original Issue Agreement shall be considered *suo moto* at the above-mentioned Issue price. All other terms and conditions will continue to be as per the original Issue Agreement dated August 10, 2025.

<p>For YAAP DIGITAL LIMITED</p> <p> Authorised Signatory</p> <p></p>	<p>For SOCRADAMUS CAPITAL PRIVATE LIMITED</p> <p> Authorised Signatory</p> <p></p>
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Witness

- 1. Shivan Dwivedi 
- 2. Sakshi Jang 