

380882

जोड़पत्र-१/Affidavit-1

फॉर्म प्रमाणपत्रसाठी/ONLY FOR AFFIDAVIT

१. मुद्रांक विक्री नोंदवही अनु. क्रमांक-२/दिनांक
(Serial No./Date)

08/08/20

२. मुद्रांक विकत घेणाऱ्याचे नाव, रहिवाशाचा पत्ता व सध्या
(Stamp Purchaser's Name
Place of residence & Present Address)

yaap Digital

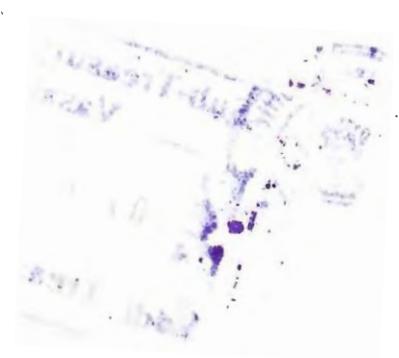
04

३. परवानाधारक मुद्रांक विक्रेत्याची सही

श्री. राजेश विठोळकर

व परवाना क्रमांक तसेच मुद्रांक विक्रीचे ठिकाण/पत्ता १२०२०६०, यमुनाबाग (ब).

(एखादा कारणासाठी ज्यांनी मुद्रांक विक्रीची सेवा घेतल्यासाठी मुद्रांक विक्रीचे ठिकाण/पत्ता बदलवण्यास
सक्षमता देण्यात आली आहे.)





महाराष्ट्र MAHARASHTRA

2024

40AB 203214



Sub-Treasury Office
Vasai
27 JUN 2025
Addl. Treasury Officer
27/6/25

In this Agreement, the Company and the Book Running Lead Manager are collectively referred to as "Parties" and individually as "Party".

WHEREAS:

A. The Company is proposing to undertake an initial public offering ("IPO") of its equity shares having a face value of Rs.10 each (the "Equity Shares"), comprising a fresh issue of up to 66,00,000 Equity Shares by the Company (the "Issue") in accordance with the Companies Act (as defined herein below), SEBI ICDR Regulations (as defined herein below) and other applicable laws at such price as may be determined by the Company in consultation with the Book Running Lead Manager in accordance with the Book Building Process under the SEBI ICDR Regulations (as defined herein below), as amended from time to time at a price as may be disclosed in Prospectus filed with ROC Mumbai, Maharashtra (the "Issue Price"). The Issue will be made (i) within India to Indian institutional investors including QIBs, Anchor Investors, non-institutional and individual investors in reliance on Regulation S under the United States Securities Act of 1933, and (ii) outside the United States and India, in offshore transactions in reliance on Regulation S, and in each case, in compliance with applicable Indian law.

FOR YAAP DIGITAL LIMITED



AUTHORISED SIGNATORY

FOR SOCRADAMUS CAPITAL PRIVATE LIMITED

Keetika Rupde



AUTHORISED SIGNATORY

300510

02 JUL 2025

जोड़पत्र-२/Annexure-II

१. मुद्रांक विहीन मॉडलची संज्ञा क्रमांक-२/दिनांक
(Serial No./Date)

२. दस्तऐवज प्रकार
(Nature of document)

३. मूल मॉडलची कारणावळी काय आहे?
(Whether it is to be registered?)

४. मालकीचे वर्णन
(Property Description in brief)

५. मुद्रांक विक्रेत्याचे नाव व पत्ता
(Stamp Purchaser's Name & Stamp Price)

६. मूल मालकीदाराचे नाव, पत्ता व पत्ता
(If through owner, person's Name, Address & Stamp Price)

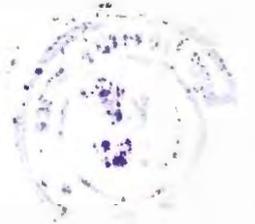
७. मुद्रांक प्रकाशाचे नाव
(Name of the Party)

८. मुद्रांक शुल्क रक्कम
(Stamp Duty Amount)

९. परवानाधारक मुद्रांक विक्रेत्याची संज्ञा **२**
व परवाना क्रमांक तसेच **श्री. शीवाजी चिंचाळकर**
मुद्रांक विक्रीचे ठिकाण/पत्ता १२०२०२०, भालासोपारा
(ज्या कारणासाठी ज्यांनी मुद्रांक खरेदी केला त्यांनी त्याच कारणासाठी
मुद्रांक खरेदी केल्यापासून ६ महिन्यात कायमचे बंधनकारक आहे.)

02/07/25

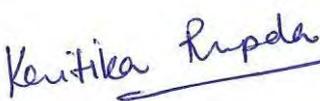
Yaap Digital Ltd



- B. The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations as amended, applicable for the issue of specified securities by Small and Medium Enterprises (“SMEs”).
- C. The Company has approached the BRLM to manage the Issue on an exclusive basis. The BRLM has accepted the mandate in terms and conditions of its Mandate Letter dated December 09, 2024 with the Company (the “Mandate Letter”), subject to the terms and conditions set out therein subject to the Company entering into a Memorandum of Understanding for the purpose being these present: -

NOW, THEREFORE, the Company and the BRLM do hereby agree as follows: -

1. The Issue would be managed by the Book Running Lead Manager.
2. The Company hereby declares that it has complied with or agrees to comply with all the statutory formalities under the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and other conditions, instructions and advices issued by Securities and Exchange Board of India (hereinafter referred to as “SEBI”) and other relevant statutes to enable it to make the Issue. The Company also undertakes to comply with the following requirements as and where applicable before opening of the Issue:
 - a) Approval of lenders if required under the relevant documentation with such lenders, to carry out the Issue.
 - b) Necessary clearances from Government / Statutory Bodies / Municipal Authorities in relation to the Issue.
3. The Board of Directors of the Company (the “Board”) has, pursuant to a board resolution dated March 22, 2025 have authorized the issue and the shareholders of the Company has approved the issue by way of a special resolution passed pursuant to Section 23.32 and 62 of the Companies Act, 2013 at the Extra Ordinary General Meeting of the Shareholders of the company held on March 24, 2025.
4. The Company undertakes and declares that any information made available to the BRLM or any statement made in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (collectively referred to as “Offer Documents”) shall be complete in all respects and shall be true and correct and that under no circumstances it shall give or withhold any information or statement which is likely to mislead the investors.
5. The Company also undertakes to furnish complete audited report(s) (in case of a corporate body), other relevant documents, papers, information relating to pending litigations, etc., to enable the BRLM to corroborate the information and statements given in the Offer Documents.
6. The Company accept full responsibilities to update the information provided earlier and duly communicate to the BRLM in cases of all changes in materiality of the same subsequent to submission of the Offer documents to Stock Exchange but prior to opening date of Issue.
7. The Company accept full responsibility for consequences if any, for making false misleading information or withholding, concealing material facts which have a bearing on the Issue.
8. The Company shall, if so required, extend such facilities as may be called for by the BRLM to enable it to visit the plant site, office of the Company or such other place(s) to ascertain for itself the true state of affairs of the Company including the progress made in respect of the project implementation, status and other facts relevant to the Issue.
9. The Company shall extend all necessary facilities to the BRLM to interact on any matter relevant to the Issue with the solicitors / legal advisors, auditors, co-managers, consultants, advisors to the Issue, the

<p>FOR YAAP DIGITAL LIMITED</p>   <p>AUTHORISED SIGNATORY</p>	<p>FOR SOCRADAMUS CAPITAL PRIVATE LIMITED</p>   <p>AUTHORISED SIGNATORY</p>
---	--

financial institutions, banks or any other organisation, and also with any other intermediaries who may be associated with the Issue in any capacity whatsoever.

10. The Company shall ensure that all advertisements prepared and released by the Advertising Agency or otherwise in connection with the Issue, which shall also be reviewed by the Book Running Lead Manager, conform to the SEBI ICDR Regulations and the instructions given by the BRLM from time to time and that they shall not make any misleading or incorrect statements in any public communication or publicity material including corporate, product and Issue advertisements of the Company, interviews by its promoters, Directors, duly authorised employees, representatives of the Company, documentaries about the Company or its Promoters, periodical reports and press releases issued by the Company or research report made by the Company, any intermediary concerned with the Issue or their associates or at any press, brokers' or investors' conferences.
11. The Company shall not without prior approval of the BRLM, appoint other intermediaries (except Self Certified Syndicate Banks) or other persons associated with the Issue such as Advertising Agencies, Printers, etc. for printing the application forms, allotment advices, allotment letters, share certificates / debenture certificates, refund orders / unblocking of funds or other instruments, circulars or advices.
12. The Company shall whenever require and wherever applicable, in consultation with the BRLM, enter into an agreement with the concerned intermediary associated with the Issue, clearly setting forth their mutual rights, responsibilities and obligations. A certified true copy of such agreements shall be furnished to the BRLM.
13. The Company shall take such steps as are necessary to ensure the completion of allotment and dispatch of letters of allotment and refund orders / unblocking of funds to the applicants including Non-Residents Indians soon after the basis of allotment is approved by the Designated Stock Exchanges but not later than the specified time limit and in the event of failure to do so, pay interest to the applicants as provided under the Companies Act, 1956 and 2013 as disclosed in the Offer Document.
14. The Company shall take steps to pay the underwriting commission and brokerage to the underwriters and stock brokers, etc., within the time specified in any agreement with such underwriters, stock brokers, etc. or within a reasonable time.
15. The Company shall undertake to furnish such information and particulars regarding the Issue as may be reasonably required by the BRLM to enable them to file a report with SEBI in respect of the Issue.
16. The Company shall keep the BRLM informed if it encounters any problem due to dislocation of communication system or any other material adverse circumstance which is likely to prevent or which has prevented the Company from complying with its obligations, whether statutory or contractual, in respect of the matters pertaining to allotment, dispatch of refund orders / unblocking of funds, share certificates, debenture certificates, demat credit, etc.
17. The Company shall not resort to any legal proceedings in respect of any matter having a bearing on the Issue except in consultation with the BRLM.
18. The Company shall in consultation with the BRLM, file the Offer Document(s) with Registrar of Companies / Stock Exchanges and declare, determine the Issue Opening Date.
19. The BRLM shall have the right but not the obligation:
 - ⇒ To call for details as covered under the certifications provided by the Promoters and Directors of the Company.
 - ⇒ To call for any reports, documents, papers, information etc., necessary from the Company to enable it to certify that the statements made in the Issue are true and correct.

FOR YAAP DIGITAL LIMITED

AUTHORISED SIGNATORY



FOR SOCRADAMUS CAPITAL PRIVATE LIMITED

AUTHORISED SIGNATORY

Keritika Rupde



- ⇒ To withhold submission of the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to SEBI in case any of the particulars, information, etc., called for is not made available by the company.
20. The services rendered by the BRLM are on best efforts basis and in an advisory capacity. The BRLM shall not be held responsible for any acts or omissions by the Company.
 21. The Company shall hereby indemnify and keep indemnified the BRLM, at all times from any claim or demand arising out of or in connection with or in relation to the Issue and holds the BRLM harmless, against all actions, losses, damages, claims, penalties, expenses, suits or proceedings of whatsoever nature made, suffered or incurred arising out of or based upon: (i) any untrue statement or untrue statement of a material fact contained in any of the Offer Documents (or any amendment or supplement thereto) or the omission or alleged omission to state therein a material fact necessary in order to make the statements therein, in the light of the circumstances under which they were made, not misleading; or (ii) any breach of the representations, warranties or covenants contained in this Agreement. However, it is agreed that this indemnity clause shall not apply to any loss, liability, claim, damage or expense to the extent arising out of any untrue statement or omission or alleged untrue statement or omission made in reliance upon and in conformity with written information furnished to the Company by the BRLM expressly for use in the Offer Documents (or any amendment thereto).
 22. The Company may, in consultation, with the BRLM suitably defer / postpone the Issue on the happening of certain events which in the opinion of the BRLM would tend to paralyse or otherwise have an adverse impact on the political or social life or economic activity of India or any section of it, and which is likely to affect the marketing of the Issue.
 23. The BRLM shall have the right to withdraw from the Issue after giving appropriate notice to the Company, if the BRLM finds non-compliances of SEBI ICDR Regulations, and any other major violations of the applicable laws to the Issue by the Company.
 24. The Company shall not access the moneys raised in the Issue till finalisation of basis of allotment or completion of Issue formalities.
 25. The Company shall refund / unblocking of moneys raised in the Issue to the applicants if required to do so for any reason such as failing to get listing permission or under any direction or order of the Board. The Company shall pay requisite interest amount if so, required under the laws or direction of order of the Stock Exchange.
 26. Further, a separate agreement for syndication / underwriting shall be executed at later stage.
 27. The BRLM represents and warrants to the Company the following:
 - a) this Agreement has been duly authorized, executed and delivered by it and is a valid and legally binding obligation on BRLM in accordance with the terms of this Agreement;
 - b) that SEBI has granted to it a certificate of registration to act as a merchant banker in accordance with the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992 and such certificate is valid and in force;
 - c) that it has not directly or indirectly, sold or will sell, made or will make offers or sales, solicited or will solicit offers to buy, or otherwise negotiated or will negotiate, in respect of any securities of the Company which is or will be "integrated" (as that term is used in Rule 502 of the Securities Act) with the sale of the Equity Shares offered in the Offer in a manner that would require registration of the Equity Shares under the Securities Act.
 - d) it has not engaged or will engage in in any "directed selling efforts" (as that term is defined in Regulation S under the Securities Act) with respect to the Equity Shares offered in the Offer pursuant to Regulation S.

FOR YAAP DIGITAL LIMITED

AUTHORISED SIGNATORY



FOR SOCRADAMUS CAPITAL PRIVATE LIMITED

AUTHORISED SIGNATORY

Keitika Rupde



- e) it has neither engaged nor will engage in any form of general solicitation or general advertising (within the meaning of Rule 502(c) under the Securities Act) in connection with the offering of the Equity Shares in the United States.
- f) It acknowledges that the Equity Shares have not been and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.
- g) It has complied and will comply with the offering restrictions applicable in all jurisdictions in which offers of the Equity Shares offered in in the Offer are made.

28. **Payment:** For all the services rendered and to be rendered, the BRLM shall be paid fees as per the mandate letter dated December 09, 2024.

29. **Termination Clause:** The engagement shall be valid for a period of two years from the date of signing of Issue Agreement and may be extended for a further period by mutual agreement between the parties.

Notwithstanding the above, the Issue Agreement shall terminate on the occurrence of any of the following (whichever is earlier):

- a) On such a date that may be agreed among the Company & BRLM;
- b) By BRLM upon giving 2 months written notice thereof to the either party;
- c) Withdrawal of the Issue;
- d) On the commencement of trading of the Equity Shares; or
- e) Completion of a period of 12 months from the date of final observations of Stock Exchange on the Draft Red Herring Prospectus;

Notwithstanding the above, if our Company does not proceed with the IPO, entire remaining fees (payable on closure of IPO) shall be payable to BRLM within 15 days from such communication.

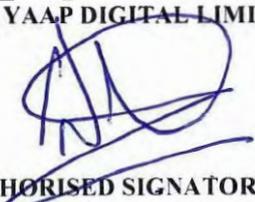
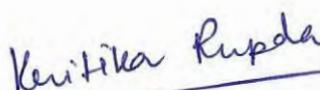
GST & other taxes shall be payable extra in addition to above fees as applicable at the time of payment.

The fees shall become due and payable as soon as the above event is completed. At no stage would any of the fees be refunded or become refundable, even if the assignment is not completed for any reason whatsoever. Payments (be it fees, out-of-pocket expenses or any other amount whatsoever) after 15 days from the date of bill / due date shall attract penal charges @ 15% p.a. till the date of settlement.

In the event of breach of any of the conditions mentioned above, the BRLM shall have the absolute right to take such action as it may in its opinion determine including but not limited to withdrawing from the Issue. In such an event the Company will be required to reimburse all costs and expenses incurred till such date and also entire remaining fees shall be payable to BRLM within 15 days.

30. **Dispute Resolution:** a) In the event a dispute, controversy or claim arises out of or in relation to or in connection with the existence, validity, interpretation, implementation, termination, enforceability, breach or alleged breach of this Agreement or the Mandate Letter, including any non-contractual disputes or claims ("**Dispute**"), the parties to the Dispute ("**Disputing Parties**") shall attempt in the first instance to resolve such Dispute through amicable discussions among the Disputing Parties.

b) If the Dispute is not resolved through amicable discussions within 7 (seven) days of commencement of discussion on the Dispute (or such longer period as the Disputing Parties may agree to in writing)

<p>FOR YAAP DIGITAL LIMITED</p>   <p>AUTHORISED SIGNATORY</p>	<p>FOR SOCRADAMUS CAPITAL PRIVATE LIMITED</p> <p><i>Keetika Rupda</i></p>   <p>AUTHORISED SIGNATORY</p>
---	--

then either of the Disputing Parties shall by notice in writing to each of the other Disputing Parties, refer the Dispute for resolution by binding arbitration to be conducted at Mumbai Centre for International Arbitration, in accordance with the provisions of the Arbitration and Conciliation Act, 1996, as amended ("Arbitration Act") and Clause d) below.

c) Any reference of the Dispute to arbitration under this Agreement shall not affect the performance of terms, other than the terms related to the matter under arbitration, by the Parties under this Agreement and the Mandate Letter.

d) The arbitration shall be conducted as follows:

- (i) the arbitration shall be conducted under and in accordance with the Arbitration Rules of the Mumbai Centre for International Arbitration Rules ("MCIA Rules");
- (ii) all arbitration proceedings shall be conducted, and the arbitral award shall be rendered in the English language;
- (iii) the seat and place of the arbitration shall be Mumbai, India;
- (iv) the arbitral tribunal shall comprise of three arbitrators. Each Disputing Party shall appoint one arbitrator and the two arbitrators shall appoint the third arbitrator. In the event that the Disputing Parties fail to appoint an arbitrator, or the arbitrators fail to appoint the third arbitrator as provided herein, such arbitrator(s) shall be appointed in accordance with the MCIA Rules; and each of the arbitrators so appointed shall have at least five years of relevant experience in the area of securities and/or commercial laws;
- (v) arbitrators shall use their best efforts to produce a final, conclusive and binding award within 12 months from the date the arbitrators enter upon reference, as prescribed under the Arbitration Act. The Disputing Parties shall use their best efforts to assist the arbitrators to achieve this objective. Further, in the event that despite best efforts by the Disputing Parties, the arbitration award is not passed within such initial period, the Parties agree that such period will automatically stand extended for a further period of six months, without requiring any further consent of any of the Parties in accordance with MCIA Rules;
- (vi) a person who is not a party to this Agreement shall have no right to enforce any of its terms;
- (vii) unless the arbitral tribunal directs otherwise, the Disputing Party(ies) shall bear their respective costs incurred in arbitration, including the arbitration proceedings;
- (viii) the arbitrators shall have the power to award interest on any sums awarded;
- (ix) the arbitration award shall be issued as a written statement and shall detail the facts and reasons on which it was based and shall be final, conclusive and binding on the Disputing Parties and shall be subject to enforcement in any court of competent jurisdiction;
- (x) the arbitrators may award to a Disputing Party that substantially prevails on the merits, its costs and actual expenses (including actual fees and expenses of its counsel);
- (xi) the Disputing Parties shall co-operate in good faith to expedite the conduct of any arbitral proceedings commenced pursuant to this Agreement; and
- (xii) subject to the foregoing provisions, the courts in Mumbai shall have sole and exclusive jurisdiction in relation to proceedings, including with respect to grant of interim and/or appellate reliefs, brought under the Arbitration Act.

e) In accordance with paragraph 3(b) of the SEBI master circular dated December 28, 2023 bearing reference number SEBI/HO/OIAE/OIAE_IAD-3/P/CIR/2023/195, as may be amended from time to time ("SEBI ODR Circular"), the Parties have elected to follow the dispute resolution mechanism described in clauses a) and d) above. In the event any Dispute involving any Party is mandatorily required to be resolved by harnessing any other form as may be prescribed under Applicable Law, the Disputing Parties agree to adhere to such mandatory procedures for resolution of the Dispute notwithstanding the option exercised by such respective Disputing Party in clause a) above.

31. **Confidentiality:** All information provided by the Company would be kept confidential and would be used for the purpose of due diligence and with a view to decide on whether the same has to be disclosed

FOR YAAP DIGITAL LIMITED



AUTHORISED SIGNATORY

FOR SOCRADAMUS CAPITAL PRIVATE LIMITED

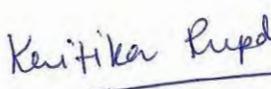
Keetika Rupda

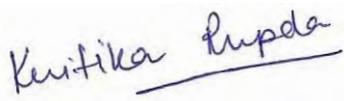


AUTHORISED SIGNATORY

in the Issue Document to conform to SEBI ICDR Regulations. Information provided shall be used exclusively for the purpose of the transaction only.

IN WITNESS WHEREOF the parties hereto have set their hands on the day and the year hereinabove written.

<p>For and on behalf of YAAP DIGITAL LIMITED</p>   <p>Atul Hegde Managing Director DIN: 02699927</p>	<p>Witness</p> <p>Name: <u>Shivam Dwivedi</u></p> <p>Signature: <u>Shivam</u></p>
<p>For and on behalf of SOCRADAMUS CAPITAL PRIVATE LIMITED</p>   <p>Kritika Rupda Director DIN: 07920553</p>	<p>Witness</p> <p>Name: <u>Sakshi Gang</u></p> <p>Signature: <u>Sakshi Gang</u></p>

<p>FOR YAAP DIGITAL LIMITED</p>  <p>AUTHORISED SIGNATORY</p>	<p>FOR SOCRADAMUS CAPITAL PRIVATE LIMITED</p>   <p>AUTHORISED SIGNATORY</p>
---	--